

TITLE	SESSION CODE	USER LEVEL	ABSTRACT	LEARNING OBJECTIVE	PDU COURSE IDENTIFIER	PMI CLAIM CODE	# OF PDUS
Smartsheet Builder Bootcamp	Pre-Con	Introductory	Get started with the Smartsheet Builder Bootcamp! This introductory workshop will guide you through the fundamental tools and features of Smartsheet for collaborative work management. From building your first sheet to creating dynamic dashboards, you'll gain the skills to streamline your projects and boost your team's productivity. Prerequisites: <i>None</i>	- Learn how to create, navigate, and track your work - Collaborate to notify, update, and track in real-time - Perform calculations, analyze data, and automate processes - Collect and act on gathered data - Create automations to optimize your work - Surface key information to the right audience	SMAR-EN-BOOTCAMP-25	4741GK7E4J	6.5
Introduction to Control Center	Pre-Con	Introductory	Explore the potential of Smartsheet Control Center (SCC) with the ""Introduction Control Center"" workshop. This introductory session will help you understand the capabilities of SCC and how it can help standardize project management, improve visibility, and increase efficiency across your organization. Prerequisites: <i>None</i>	- Review the purpose of Control Center, potential use cases, features, and required skills. - Examine Control Center components and the data flow. - Learn about blueprint configurations at a high level and provision test projects. - Examine additional features.	SMAR-EN-INTROCC-25	4741OUMAXL	6.5
Project Management with Smartsheet	Pre-Con	Intermediate	Enhance your project management capabilities with the ""Project Management with Smartsheet"" course. This intermediate-level workshop is for Project Managers who want to utilize the full potential of Smartsheet. We'll explore advanced features and techniques for managing complex projects, including dependencies and project management formulas. Prerequisite: <i>Proficient in Smartsheet core capabilities</i>	- Master project setup, including critical path and baselines - Utilize dependencies to visualize project timelines and prevent bottlenecks. - Use advanced PM formulas to track progress, calculate variance, and forecast outcomes. - Optimize team collaboration with real-time updates and automated notifications. - Create project dashboards for clear visibility into project health.	SMAR-EN-PM-25	47417CR9FZ	6.5

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Beyond the Basics: A Smartsheet Workshop	Pre-Con	Intermediate	This intensive, intermediate-level, workshop is an opportunity to apply and build on the skills acquired in fundamental core app training by creating a Smartsheet solution in a less structured setting. You'll have the opportunity to practice and discuss building an intake process, approval workflows, and scalable project management templates. Prerequisites: <i>Proficient in Smartsheet core capabilities</i>	- Design and build an Intake Sheet with a form to capture essential project data. - Implement an approval process. - Construct a template set, including sheets, reports, and dashboards, for efficient project management. - Learn to scale your solution for any number of projects. - Customize your solution to meet your organization's specific needs. - Collaborate with participants and Smartsheet experts.	SMAR-EN-BEYOND-25	4741R1XVND	6.5
Managing a Control Center Blueprint	Pre-Con	Advanced	This advanced session is designed for experienced users who want to master Smartsheet Control Center. You'll learn to effectively govern, maintain, and update Control Center blueprints, ensuring consistency and efficiency across your project portfolio. Prerequisites: <i>Access to Control Center</i> <i>Proficient in Smartsheet core capabilities</i> <i>Conceptual understanding of Control Center</i>	- Establish blueprint governance. - Manage blueprint maintenance and updates. - Create new projects, and update and automate existing projects. - Review portfolio aggregation and management. - Establish archiving guidelines and filters.	SMAR-EN-MCCB-25	4741L40ZQ2	6.5

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The Smartsheet product vision: A look ahead	SMAR01	Introductory	Hear our vision for the future of the Smartsheet product. See a preview of upcoming products and concepts, and learn how you can get involved to help shape our product roadmap.	- Core Work - <i>Sarkis</i> - AI - <i>Olen</i> - New user experiences - <i>Miya</i> - Enterprise Work Manager - <i>Gaurav</i> - User Experience - <i>Justin</i> - Q&A	SMAR-EN-VISION-25	4741D5R2ZQ	1
Getting started with your first solution	SMAR02	Introductory	Just getting started? Learn how to plan your first project with confidence. This session will show you how to turn ideas into real solutions that support your goals and scale with your needs.	- Learn how to determine which components you need to build your first solution. - Learn how core Smartsheet components work together to bring your solution to life.	SMAR-EN-FIRSTSOL-25	47414FD8N7	1
Building high-impact forms to power your workflows	SMAR03	Introductory	Unlock the full power of Smartsheet forms as a foundation for more efficient processes. In this session, you'll learn how to use forms not just to collect information, but to drive action. Capture approvals, gather updates from stakeholders, fill out documents, and trigger automated workflows. We'll explore dynamic fields, conditional logic, and seamless sheet integration to help you build forms that turn manual steps into streamlined, end-to-end automation that keeps everything moving.	- How to structure a form with the end sheet and full workflow in mind. - How to automate info collection processes with Smartsheet. - Optimized information gathering techniques and use cases for forms.	SMAR-EN-FORMS-25	4741OT0QGI	1

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Get started with smarter collaboration in Smartsheet	SMAR04	Introductory	Collaboration is essential in today's hybrid work environment. In this session, you'll learn how to use built-in Smartsheet tools — like notifications, update requests, conversations, attachments, and integrations with Slack or Microsoft Teams — to communicate more effectively and keep work moving. We'll cover simple best practices to help you and your team stay aligned, reduce email clutter, and collaborate with confidence.	• Understanding and managing the collaboration capabilities available to you and your organization. • Integrate Smartsheet with Slack or Teams to streamline workflows. • Implement automated notifications and requests within their projects to improve workflow efficiency.	SMAR-EN-GETSTARTED-25	4741QX7SQ9	1
Stay in sync with less effort: Smartsheet collaboration that scales	SMAR05	Intermediate	How do you keep thousands aligned across 1,700 projects without endless meetings or duplicate updates? Tucson Unified School District faced this when managing a \$480M bond program. In this session, hear how Smartsheet became their single source of truth—streamlining updates, automating requests, and enabling transparent reporting. Walk away with strategies to cut manual follow-ups, boost accountability, and build dashboards that keep staff and oversight committees in sync with less effort.	• Centralize your work: Learn how to turn disconnected spreadsheets and updates into a single, reliable Smartsheet system that keeps every project and stakeholder aligned. • Automate accountability: Discover how to use update requests, notifications, and reports to save time, reduce follow-ups, and keep projects moving without extra effort. • Scale transparency: See how dashboards and repeatable workflows can simplify reporting, increase visibility, and build trust across teams and communities.	SMAR-EN-SYNC-25	4741R0W5ON	1

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Organize, curate, collaborate: Managing work in Smartsheet	SMAR06	Intermediate	Effective work management is more than just task tracking – it's about structuring work to connect teams, streamline collaboration, and position your organization for long-term success. In this session, we'll explore practical ways to reduce clutter and boost visibility, helping stakeholders quickly find what they need. You'll leave with actionable strategies to effectively organize and curate work using features like collections and more.	- Learner will understand how strategic curation of content improves navigation, stakeholder engagement and collaboration. - Learner will be able to create and utilize collections and WorkApps, leveraging best practices to organize and curate work.	SMAR-EN-MANAGING-25	4741BZUU6P	1
Taking Automation workflows to the next level	SMAR07	Intermediate	Know the basics of automation, but want to dive deeper? This session covers more advanced automated workflows to save time, drive collaboration, and enforce consistent processes. We'll dive into different trigger setups, how to use condition paths, and how to combine actions and workflows to create simple yet powerful automated processes.	- Understand workflow logic. - How to use multiple actions/workflows together - Best practices and troubleshooting of Automations.	SMAR-EN-AUTOWORK-25	47418TFOL2	1
I just got back from ENGAGE. Now what?	SMAR08	Introductory	This session aims to help attendees apply learnings from the ENGAGE conference to their organizations. Sr. Solutions Consultants Tessa Jaillet & Alex Corcoran, will share practical strategies based on their experience with hundreds of customer implementations. Topics include key steps to successfully rolling out a new solution, how to effectively capture feedback and enhance an existing solution, and building Smartsheet skills through SmartU's learning and certification options. Don't let your momentum stop at the airport and ensure your Smartsheet success continues long after the event ends.	- Learn practical tips for launching new Smartsheet solutions that drive end-user adoption and long-term organizational value. - Explore how to conduct feedback collection and roll out enhancements to an existing Smartsheet solution. - Discover options for building Smartsheet skills through Smartsheet University.	SMAR-EN-NOWWHAT-25	4741KOZALW	1

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Automatically populate form fields using query strings	SMAR09	Advanced	The query string is a powerful feature built into Smartsheet forms that allows default values to be passed into a form when it's opened by an end user. Query strings can be hardcoded with values, or dynamically built using Smartsheet formulas. We'll cover how to use QR codes with built-in query strings to identify the source of a form submission and how to use query strings with update requests to gather additional information post-submission.	- Understand what query strings are. - Understand how to build a URL containing query strings. - Learn for how to implement solutions using query strings by seeing real world examples.	SMAR-EN-QUERY-25	4741QP0SMO	1
Build Smarter: Creating and managing your solutions with database fundamentals	SMAR10	Intermediate	Tired of manual updates and inconsistent data? Join us to unlock the true potential of your Smartsheet solutions! This session will guide you through building seamless connections between your sheets. You'll learn to leverage powerful tools like column links, formulas, and a new feature to transform your Smartsheet solutions into highly efficient, automated systems that scale with your work. Get ready to build smarter, not harder!	- Understand core data management principles to keep in mind as your building in Smartsheet. - Learn how to apply those principles in Smartsheet today through the use of cell links, cross-sheet formulas. - Learn how you could be applying those principles in Smartsheet tomorrow, with Connections.	SMAR-EN-DATABASE-25	4741W1S1QT	1
Advanced power-user tips to up-level your Smartsheet experience	SMAR11	Advanced	Join our session to uncover strategies that will transform your Smartsheet experience. We'll cover powerful automation tips that will help you manage work at scale utilizing the functionality of the core Smartsheet app.	- Learn how to use the core application to create advanced workflows and automation. - Learn how to automate the customization of templates. - Learn to use selectors to easily populate and filter data.	SMAR-EN-TIPS-25	4741D8ZDOV	1

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Formula fundamentals: Building blocks for data analysis	SMAR12	Intermediate	Formulas have the power to take your Smartsheet solutions from good to great by saving you time and enabling you to make more informed decisions. Whether you're new to formulas or looking to build a stronger foundation, this session will give you the blueprints to formula success. Together, we'll review some essential functions like COUNT, SUM, and IF, break down formula syntax for automating and analyzing data within a sheet and across sheets, troubleshoot common error messages, and explore the best practices for writing formulas on your own or with help from AI.	- Implement the use of common functions, helper columns, and cross-sheet formulas to summarize data and make informed decisions. - Demonstrate three different methods for optimizing the creation of formulas. - Use error messages along with CPROS and isolation techniques to troubleshoot and resolve formula errors and unexpected results.	SMAR-EN-FORMULAS-25	4741MOK1WH	1
Advanced data retrieval with INDEX, MATCH, and COLLECT	SMAR13	Advanced	Enhance your Smartsheet data connections by going beyond exact match lookup formulas. Discover the enduring relevance of INDEX, MATCH, and COLLECT functions for complex data retrieval. We'll explore how these robust functions enable you to perform sophisticated lookups, find approximate matches, automatically group data, and extract precisely the information you need using multiple criteria for pinpoint accuracy.	After attending this session, participants will be able to: - Apply search type 1 and -1 with INDEX/MATCH formulas to leverage approximate matches to group data into defined categories. - Explain how INDEX and MATCH can be leveraged in situations other than exact single value lookups, and why they are relevant even with the new Column Link functionality. - Utilize the COLLECT function to filter and analyze specific subsets of data for summaries or to enable effective decision making by combining it with statistical functions (AVG/MIN/MAX etc.), INDEX, or JOIN.	SMAR-EN-RETRIEVAL-25	4741DJPYVU	1

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Intake to archive: The anatomy of a complete solution	SMAR14	Intermediate	In this session, we will guide you through each step of a common project intake process, demonstrating how to create a complete workflow in Smartsheet – from diagramming your solution and creating forms to automating steps and visualizing data with reports and dashboards.	- Learners will be able to summarize the various Smartsheet components typically used in Smartsheet projects, how these components work together, and how they might use them for their own projects. - Learners will be able to explain the importance of drawing and understanding your process as the first step to solution building.	SMAR-EN-ANATOMY-25	4741A6DMXA	1
Unlocking new possibilities: The future of the Smartsheet Public API	SMAR15	Advanced	Discover the future of the Smartsheet Public API, a strategic component of our platform. We're embracing an "API-as-a-product" model with a dedicated Global Product and Engineering team to create a robust, developer-centric ecosystem. We'll showcase powerful advancements like richer context, AI model integrations, enhanced real-time capabilities, and improved automation. Join us to learn how these innovations empower you to build more sophisticated AI-capable solutions and drive next-level automation.	- Attendees will understand the transformation of Smartsheet Public API. - Attendees will learn about specific advancements and new features of the API. - Developers will learn about future opportunities to use Smartsheet APIs. - Developers will be empowered to build advanced integrations that are more sophisticated, scalable and powerful, moving beyond basic data retrieval to unlock the full potential of Smartsheet.	SMAR-EN-PUBLICAPI-25	47413102MD	1

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Level up your Smartsheet efficiency with helper column formulas	SMAR16	Advanced	Transform your Smartsheet sheets from good to great with indispensable helper column formulas. This session reveals how to implement "set-and-forget" solutions for automating conditional formatting based on hierarchy, designing customized auto-numbers, crafting relative-position column formulas, and enhancing your automation workflows for unparalleled efficiency. These formulas will be your secret sauce for building robust, low-maintenance sheets that improve your Smartsheet experience.	After attending this session, participants will be able to: • Add a dynamic row number column to their sheets using MATCH. • List multiple ways to automate conditional formatting for hierarchy and parent/child rows within a sheet. • Exclude summary rollup rows from reports and filtered views.	SMAR-EN-HELPERCO-25	4741A6DMXA	1
Prioritize what matters the most	SMAR17	Intermediate	Join us for this session focused on transforming your work intake process with Smartsheet. Learn how to streamline incoming requests, quickly review and prioritize, and provide leaders with the insights necessary to drive strategic decisions. Discover how to surface critical information effortlessly, empowering your organization to make informed, impactful choices. Don't miss this chance to elevate your work management approach and learn how intake can set the foundation for your entire process.	• Streamline and centralize incoming work requests to reduce manual effort and increase efficiency. • Route, refine, and prioritize based on impact and urgency. • Create actionable reports and dashboards that provide leadership with the insights needed to make informed decisions.	SMAR-EN-MOST-25	4741W6FGDN	1

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One sheet for many audiences: Unlock the power of new views	SMAR18	Advanced	Empower your teams and impress your stakeholders with the right view for the right job. In this session, you'll explore how new Smartsheet views like table, board, and timeline let you customize how work is visualized, tracked, and shared. Learn how to tailor a single sheet using features like filter, sort, group, search, and conditional formatting to quickly surface key insights. Plus, get an exclusive look at the brand-new custom views feature built to help you create and share personalized views for various audiences and use cases.	After attending this session, participants will be able to: - Identify the purpose of each new view (table, board, and timeline) and know when and how to apply them in their workflows. - Leverage features like filter, sort, group, search, and conditional formatting to surface key insights and manage work more efficiently. - Build and share custom views from any of the new views to tailor information for specific use cases or audiences.	SMAR-EN-ONESHEET-25	47414N1Q16	1
For the citizen PM: Managing structured projects in Smartsheet	SMAR19	Intermediate	Are you managing structured, phase-based projects in Smartsheet, even if "project manager" isn't in your title? You might be using the traditional or waterfall project methodology without even realizing it. This session is a crash course on what waterfall is, when it works best, and how to bring it to life in Smartsheet. You'll learn how to capture project requirements, break down work, track progress, and report out to stakeholders. Here, we'll cover how to use views like table, timeline, and Gantt, plus explore features like forms, automation, conditional formatting, dashboards, and more!	- Understand the Fundamentals of Traditional Project Management (Waterfall). - Learn How to Execute a Structured Project in Smartsheet. - Track and Collaborate Through Project Implementation. - Report on Project Progress and Share Outcomes. - Leverage New and Advanced Smartsheet Capabilities to Enhance Project Management.	SMAR-EN-CITIZEN-25	4741VYXLZJ	1

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Smartsheet for Agile and hybrid project management	SMAR20	Intermediate	Unlock the power of Agile and hybrid project management. This session will demystify what these terms mean and illustrate when and why each approach excels, using real-world Smartsheet examples and current customer uses. Learn how organizations are currently leveraging these methodologies using new views (like board and timeline) to plan, pivot, and deliver. You'll learn how customers are tracking progress and keeping leadership in the loop, and leave with practical ideas you can apply to your own work – whatever your role or industry.	- Attendees have a basic understanding of Agile and Hybrid. - Attendees know which use cases or scenarios lend better to different project methodologies. - Attendees learn how they can build hybrid solutions in Smartsheet . - Attendees can go back to their org and highlight Smartsheet to other business units or their own areas as needed.	SMAR-EN-AGILE-25	4741Q106XK	1
Resource Management: Match, balance and forecast to get more work done	SMAR21	Introductory	You've built your projects in Smartsheet – now it's time to bring your people into the picture. In this session you'll see how Douglas Pharmaceuticals has deployed Resource Management to help teams match the right people to the right work, balance workloads across the team, and forecast with confidence so work stays on track. We'll demonstrate how to use people insights to take action faster, make better decisions, and save time across every project.	- Gain a perspective on assessing organizational readiness for resource management. - Understand how Smartsheet can support resource management and what “good” looks like. - Have an action plan for implementing resource management in your own organization.	SMAR-EN-RM-25	4741EEMRS4	1
Scenario planning: Make the right call before you commit	SMAR22	Intermediate	When everything feels urgent, it's hard to know what to say yes to. In this session, learn how scenario planning helps you compare project and staffing plans side by side – so you can make informed decisions, avoid surprises, and move forward with confidence.	- Learn best practices for getting started and common use cases. - See how you can use Scenario Planning to explore options and make smarter decisions. - Get a transparent look at the launch timeline, future enhancements and who gets access.	SMAR-EN-SCENARIO-25	4741L9JMFP	1

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Orchestrate work across your entire organization	SMAR23	Intermediate	Ready to stop improving single workflows and start transforming your entire business? This session is your blueprint for designing sophisticated, interconnected systems that drive efficiency at an enterprise scale. You will learn how to connect critical business tools and automate complex processes across multiple teams. Leave with the vision to engineer a new, more powerful way of working for your whole organization.	- Learn what questions need to be asked when building a solution and define only what needs defining. - Learn how to build a one row, scalable solution. - Understand to best way to provide visibility into work at scale.	SMAR-EN-OWAYEO-25	4741NVK687	1
Integrate Smartsheet with your tech stack	SMAR24	Intermediate	Want to learn how Smartsheet can integrate with your enterprise communication tools, ERPs, security systems, and more? Learn how you can save time and break down data silos with our built-in integrations.	- Understand the types of integrations available between Smartsheet and other commonly used systems. - Understand when to use these integrations and what value they offer. - Understand where to find more information on integrations.	SMAR-EN-TECHSTACK-25	4741MU48AR	1
Deliver project consistency and visibility at scale with Smartsheet Control Center	SMAR25	Intermediate	Ready to take control of your projects at scale? In this session, you'll learn how Smartsheet Control Center simplifies portfolio management by automating project delivery and creating structure across every initiative. We'll demo the platform in action and share practical strategies to cut down manual work, increase visibility, and keep your projects moving forward. Whether you're already using Control Center or just getting started, you'll leave with the right tools to drive better results across your portfolio.	- Learner will understand how to centralize and standardize projects in Control Center. - Learner will be able to use Portfolio Dashboards to manage and report at the portfolio level. - Learner will know how to handle change management efficiently in their project portfolios.	SMAR-EN-SCC-25	474114TUB9	1

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Keep multi-step processes moving forward with Dynamic View	SMAR26	Intermediate	Juggling complex processes like approvals, requests, and external collaboration across different teams? In this session, we'll show you how to leverage Dynamic View to streamline your workflows and keep everything moving without sacrificing confidentiality or control. You'll learn how to break down your process, build it step by step, and ensure the right people see only relevant info at the right time.	- Learner will be able to identify their multi-step processes. - Audience will learn how to transform their complex workflows (ex. external collaboration, managing approvals, requests, tickets) using Dynamic View. - Audience will learn how to build a Dynamic View with field logic that fits into broader a SMAR workflow.	SMAR-EN-DYNAMIC-25	4741DPQ2SS	1
How I got my team to actually use Smartsheet	SMAR27	Introductory	Learn directly from customers who launched a Smartsheet solution across their organization: how they got buy-in from their team, what they learned, how they rolled it out, what they'd do or wouldn't do again.	Learn practical tips to drive early adoption for your team.	SMAR-EN-BUYIN-25	4741BVAEJX	1
Dashboards that persuade through design	SMAR28	Advanced	You have the data, but can you turn it into action? Dashboards are critical tools for managing processes, aligning teams, and influencing decisions. This session is for experienced Smartsheet users who want to elevate their dashboards from informative to influential. Learn advanced design techniques, layout strategies, and the psychology behind data storytelling. Discover how to build dashboards that resonate with any audience and drive meaningful action, whether you're presenting to the C-suite or frontline teams.	- How to layout a dashboard for optimal readability and flow. - How to create a custom dashboard theme that matches your brand. - Design tips and tricks to make your dashboard more engaging and professional looking.	SMAR-EN-DASHBOARD-25	4741H88D5N	1

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Changing minds with charts and storytelling	SMAR29	Advanced	A good chart shows data. A great story drives a decision. In this session, you'll learn the art of turning raw numbers into a compelling narrative that wins hearts and minds. We will show you how to use advanced charting techniques to craft visualizations that highlight critical insights and persuade even the toughest audiences. Leave with the ability to create visual, data-driven stories that align teams, accelerate decisions, and get your projects the green light.	- How to choose visualizations that will tell a story and answer the questions you want to answer for your audience. - How to build charts in different ways, including with AI. - How to design your charts and visualizations for maximum readability.	SMAR-EN-STORYTELL-25	47417KMUC8	1
Lighten the mental load: A guide to process excellence	SMAR30	Intermediate	Does your team's workflow feel more like a maze than a highway? This session is a practical playbook for untangling your most complex processes and eliminating the hidden bottlenecks that slow everyone down. You will learn proven techniques to map, analyze, and redesign your workflows for maximum speed and efficiency. Leave with the tools to put any process on easy mode and become the go-to expert for operational excellence on your team.	- Learn how to map out your processes like an expert. - Understand which Smartsheet features would transform your processes and why. - Learn how to create visibility around your processes.	SMAR-EN-EXCELLENCE-25	4741746PAN	1
How to evolve your PMO	SMAR32	Intermediate	What does it take for your PMO to become adaptive, drive collaborative results, and deliver value? Join us in this session to learn how to deliver results with standardized project execution, provide actionable portfolio insights, and enforce performance governance, all with a focus on value realization.	- Implement a standardized project framework in Smartsheet to increase consistency and simplify reporting. - Translate raw project data into actionable portfolio insights using real-time reports and dashboards. - Automate key governance processes, like status updates and approvals, to drive accountability with less manual effort.	SMAR-EN-PMO-25	47410R2JJR	1

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Demonstrating value to your executives: How to track KPIs with Smartsheet	SMAR33	Intermediate	Delivering work is one thing; demonstrating impact is another. In this session, you will learn how to design and build executive-ready dashboards in Smartsheet to visualize KPIs, track benefits, and tie outcomes to strategic goals. Whether you are reporting to a PMO or the C-suite, you'll walk away with practical tips to turn your portfolio data into compelling insights that support decision-making.	- Attendees will be able to identify the key components—like specific Smartsheet capabilities and processes—necessary to create effective executive-level reports. - Attendees will be able to explain how the use of real-time reporting, as demonstrated in the customer story and examples, provides tangible benefits and insights to leadership. - Attendees will be able to apply the knowledge gained to create a basic executive dashboard, tracking key performance indicators for a project or team, using Smartsheet's capabilities and integrations.	SMAR-EN-KPI-25	4741BX3JPE	1
Your portfolio on autopilot: Building workflows that do the heavy lifting	SMAR34	Intermediate	Tired of chasing updates and approvals? In this session, you will learn how to automate the entire portfolio lifecycle with Smartsheet. From intake and prioritization to approvals, project provisioning, task assignments, status updates, outstanding task alerts, and reporting, you can do it all using a combination of AI and low-code/no-code automation. Discover how Smartsheet Control Center, workflows, and dashboards can help you reduce busywork and free up your time to focus on driving outcomes.	- After attending this session, participants should be able to... - In a Sheet, locate the Automation and AI Tools. - Identify “busy work” processes that could be automated with Smartsheet Automation. - Build and/or modify a Smartsheet Automation, including a trigger, a condition or conditional path, and an action (either notification or request). - Using Smartsheet AI, devise a prompt in plain language in order to produce a column formula to automatically update the Health (or similar field) of a Task. - Using Smartsheet AI, devise a prompt in plain language in order to produce a chart that visually represents data points managed by a Smartsheet Automation or a column formula.	SMAR-EN-WORKFLOWS-25	474117OYSU	1

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App overload? How to rationalize your tech stack without losing functionality	SMAR35	Intermediate	Today's IT teams are challenged by too many tools and too little alignment. This session dives into what application rationalization is, the hidden costs associated with applications, and steps to take to start increasing the return on investment of your technology. Learn how Smartsheet can help simplify processes, centralize your data, eliminate manual work across different systems of record, and give your teams one place to track what matters. We will show you how to spot hidden costs in your current tech stack and how to start making changes to improve the ROI you get from your tools.	- Understand the challenges faced by IT and PMO teams, such as having too many tools and not enough alignment, which can lead to budget bleed, integration challenges, and overcomplicated processes. - Identify a solution: Learn how Smartsheet can help rationalize your toolset, simplify processes, act as a single source of truth, and enable leaders to make data-driven decisions. - Take action: The audience will learn what specific steps they can take to increase the return on investment (ROI) of their PPM stack, including using the Total Cost of Ownership calculator and starting with an app rationalization template.	SMAR-EN-OVERLOAD-25	47411U3A8B	1
Unlock creative flow: Smartsheet setup for marketing project success	SMAR36	Intermediate	This session will share best practices and recommendations for marketers and creatives building Smartsheet solutions. You'll walk away with a practical guide you can use for your own setup – or share internally to support your team. We'll also explore the latest Smartsheet features, including new views, the new in-app Control Center, File Library, and Brandfolder.	- Apply best-practice techniques to design a foundational Smartsheet solution, incorporating features like Brandfolder, File Library, and new views to streamline a creative or marketing workflow. - Utilize the provided step-by-step guide to confidently begin building a tailored Smartsheet solution, whether independently or with implementation support. - Adopt an iterative approach to solution development, recognizing that initial setups can be continuously improved to foster team growth and user adoption.	SMAR-EN-MARKETING-25	4741VBZXMT	1

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Making work flow: Process mapping for smarter solutions	SMAR37	Intermediate	Process mapping reveals opportunities to streamline operations, clarify roles, and scale success. This session highlights how process visualization – using Smartsheet features like automations and Advanced Capabilities – helps you design more efficient systems that drive measurable impact.	- Identify the risks of solutioning without first understanding current processes. - Learn how to use process mapping to uncover inefficiencies and opportunities for improvement within existing workflows. - Develop a strategy for integrating process mapping into the project lifecycle to ensure successful solution implementation.	SMAR-EN-MAPPING-25	47416051AB	1
Responsible AI: AI management, governance, and security	SMAR38	Intermediate	When it comes to AI at Smartsheet, security, governance, and privacy aren't just features—they're foundations. Built using leading AI providers such as AWS Bedrock, our new AI capabilities combine the power of the latest AI models with enterprise-grade security and compliance. In this session, you'll hear from Smartsheet and AWS on how we're prioritizing data security, transparency, and customer control in all of our AI capabilities—so admins can confidently deploy and manage AI across their organizations.	- Understand why management, governance, and security are priorities when implementing AI solutions and AI agents. - Understand how Smartsheet is ensuring our new AI capabilities are secure. - Learn what Smartsheet is building to give admins control over AI management and governance.	SMAR-EN-AI-25	4741TVVZID	1
The evolution of AI-driven intelligent work management at Smartsheet	SMAR39	Introductory	AI is changing what's possible in work management. Deep dive into the evolution of AI at Smartsheet and get a sneak peek into what we're building this year to transform how you manage your work and drive strategic impact in your business. Learn how new Smartsheet AI tools, features, and workflows will help you move faster, think bigger, and lead every project with efficiency and precision.	- Understand the Smartsheet vision for AI and suite of new AI capabilities. - Learn examples of forthcoming AI capabilities within Smartsheet and be able to describe what types of tasks customers will be able to complete using those capabilities.	SMAR-EN-EVOLVE-25	4741L6OUYR	1

TITLE	SESSION CODE	USER LEVEL	ABSTRACT	LEARNING OBJECTIVE	PDU COURSE IDENTIFIER	PMI CLAIM CODE	# OF PDUS
Operational efficiency in clinical research: Where science meets design	SMAR40	Intermediate	Successful clinical trials rely as much on operational design as the science itself. Learn how one clinical research team uses Smartsheet to manage the full clinical trial lifecycle – from business development and study start-up to trial execution and close out. Learn how they leverage automated workflows, Data Shuttle, and dashboards to reduce time to activation, strengthen compliance, improve collaboration, and ultimately accelerate the delivery of new therapies to patients. Leave with a new framework for operational efficiency as the bridge that translates discovery into patient care.	- Learn how operational design can accelerate and strengthen clinical research. - Learn practical ways to translate research complexity into connected, visual systems. - Learn how to build a culture--and a team--ready for digital transformation in research.	SMAR-EN-CLINICAL-25	4741Z8UMID	1
Guided actions and smarter outcomes: Get started with Smart Assist	SMAR41	Introductory	Get help getting started, automating your workflows, and getting deeper insights into your data with Smart Assist, your AI companion in Smartsheet. See Smart Assist in action through use cases and demos and learn how to get the most out of AI with tips for effective prompt writing.	- Understand how to access Smart Assist and what users will be able to accomplish using it. - Learn tips for writing effective AI prompts to effectively use Smart Assist in their work.	SMAR-EN-GUIDED-25	4741OJZU7Q	1
The power of no-code automation and AI: Achieve full project portfolio visibility with Smartsheet	SMAR42	Intermediate	What if you can spot risks in your project portfolio before you had to ask? In this session, you will learn how you can use a combination of no-code automation and AI to automatically summarize project status, flag potential issues, and surface insights buried in updates and sheets. Learn how to use Smartsheet to reduce blindspots, improve reporting, and keep stakeholders informed with minimal effort.	- Understand basic Work Management flow, intake, execution, and reporting. - Design a best-in-class intake and approval process to standardize project initiation. - Leverage Control Center to automatically provision consistent, best-practice project workspaces. - Implement no-code automations and AI-powered formulas to streamline project execution and status tracking. - Build dynamic portfolio-level reports and dashboards to provide real-time visibility to stakeholders.	SMAR-EN-NOCODE-25	47415R22Q4	1

TITLE	SESSION CODE	USER LEVEL	ABSTRACT	LEARNING OBJECTIVE	PDU COURSE IDENTIFIER	PMI CLAIM CODE	# OF PDUS
Breaking free from operational drag: Achieving dynamic orchestration	SMAR43	Introductory	The goal of every modern operations team is dynamic orchestration: the seamless, real-time coordination of people, processes, and data that keeps the business moving forward. But this goal is often slowed by a silent force — operational drag — the friction caused by fragmented tools and rigid workflows that sap agility and stall growth. The answer isn't more top-down control, but a framework of governed adaptability: clear structures and guardrails that empower teams from the bottom up to innovate, adapt, and achieve true dynamic orchestration.	- Identify common sources of operational drag within organizations and how they stall agility and growth. - Embrace a framework of governed adaptability that empowers your teams to innovate and adapt while maintaining the structures and guardrails you need for control. - Plan a scalable, unified system that achieves true dynamic orchestration by connecting people, processes, and data in real time. - Transform fragmented tools and rigid workflows into a flexible operational ecosystem that helps your team move from reactive firefighting to proactive, data-driven management.	SMAR-EN-BREAKFREE-25	4741SUZW67	1
Automated data connections between your systems — powered by Smartsheet, Google, and Microsoft	SMAR44	Advanced	Learn how Memorial Health and Alchemy have created streamlined workflows to bring information into Smartsheet from across their business systems, such as Workday and ServiceNow. You'll see how to apply this to any platform and how easy it can be to pair Microsoft Power Automate and Google Apps Scripts (without being a developer) with Smartsheet Data Shuttle for fully-automated data connections you can create in minutes.	- Automate the import of data from your systems into Smartsheet. - Work with Automation tools, such as Google App Scripts and Power. - Automate to schedule data exports. - Leveraging AI to close knowledge gaps on connecting systems. - Schedule each step to ensure your teams have reliable data when they most need it.	SMAR-EN-AUTOMATE-25	47412LVCFB	1

TITLE	SESSION CODE	USER LEVEL	ABSTRACT	LEARNING OBJECTIVE	PDU COURSE IDENTIFIER	PMI CLAIM CODE	# OF PDUS
Smartsheet security: Essential controls for safer collaboration	SMAR45	Intermediate	Smartsheet empowers users to collaborate across roles, departments, organizations, time zones, and countries. But with such a collaborative platform, how do you ensure your organization's data remains secure and compliant? In this session, our product and security experts share our top recommendations for configuring your Smartsheet instance with security in mind.	- Learners will gain an appreciation for the top SaaS considerations regarding enterprise security and governance - Learners will understand the security and governance capabilities Smartsheet recommends implementing to protect company data while supporting end-user innovation at scale. - Learners will be equipped to share these considerations and recommendations with relevant stakeholders, if they are not in a role/position equipped to enable Smartsheet security or governance configurations.	SMAR-EN-SECURITY-25	47417MOJDO	1
Simplify user, policy, and plan management with Smartsheet Admin Center	SMAR46	Intermediate	Are you a Smartsheet administrator? Admin Center streamlines managing your environment — from user management to sharing rules to centralized governance — so you can stay in control without slowing teams down. Join us to learn about the latest features and best practices to manage users and licenses efficiently, centralize policies across Smartsheet plans, keep your organization secure, and more.	- Admins will learn how to manage their Smartsheet users more efficiently including getting clearer visibility into user activity, license levels, and overall usage as well as how to use groups to manage users at scale. - Admins will learn how to streamline seat management, gain more control over approvals and improve licensing compliance. - Admins will learn how to use policies to keep users and data safe, set up policies and centralize governance across Smartsheet plans to keep their organization secure.	SMAR-EN-SIMPLIFY-25	47418T9VIC	1

TITLE	SESSION CODE	USER LEVEL	ABSTRACT	LEARNING OBJECTIVE	PDU COURSE IDENTIFIER	PMI CLAIM CODE	# OF PDUS
How to talk to your IT and security teams about Smartsheet	SMAR47	Introductory	Smartsheet has a proven track record of viral end-user adoption, and as usage grows, IT and security teams may raise concerns around security, compliance, manageability, and scalability. In some cases, they may even pause expansion to evaluate the platform. This session will help non-technical users confidently present Smartsheet as a secure, scalable, enterprise-grade solution, and address any fears of “shadow IT” along the way.	- The audience will learn the primary considerations and questions IT/Security stakeholders may have about Smartsheet security or governance. - The audience will learn about how to frame Smartsheet as a platform for IT/Security stakeholders. - The Audience will learn the key capabilities and resources they can share with IT Teams to help accelerate application approval. - The audience will learn how to Engage Smartsheet experts for further discussion with your internal IT/Security teams.	SMAR-EN-TALKIT-25	4741P9DSBE	1
Power your flow: Smartsheet API and integration essentials	SMAR48	Advanced	Take your Smartsheet solutions further with this primer for API-driven customization and integration. Learn the basics of the Smartsheet API, explore available SDKs, understand webhooks, and discover how to connect with external systems to automate and enhance your workflows. Whether you're building custom tools or planning system integrations, this session will give you the foundation to supercharge your work with flow.	After this session, participants will: - Identify the available Smartsheet API offerings - Understand how to get started using the Smartsheet APIs - Recognize what Smartsheet APIs enable - Gain a basic understanding of Smartsheet Webhooks - Be aware of Smartsheet's SDK offerings.	SMAR-EN-API-25	4741HSQ7IS	1

TITLE	SESSION CODE	USER LEVEL	ABSTRACT	LEARNING OBJECTIVE	PDU COURSE IDENTIFIER	PMI CLAIM CODE	# OF PDUS
APIs for Admins	SMAR49	Introductory	The Smartsheet API offers powerful tools to help System Admins automate and scale their work. This session will show you how to enhance security and compliance with event reporting and automate the user lifecycle with the user creation and update APIs capabilities. You'll also learn to streamline support using the assume user (impersonation) feature and programmatically manage permissions with sharing APIs. You'll leave with a solid understanding of what's possible, how to get started, and where to find the resources you need to keep building.	• Leave with knowledge that Administrators have advanced option in the API. • Awareness of several use cases that can be accomplished with Admin APIs.	SMAR-EN-ADMINAPI-25	4741QC74F5	1
Smartsheet in action: Project management best practices from the field	SMAR50	Introductory	Join us as a Smartsheet Professional Services expert and Infosys Consulting's Project Management Center of Excellence (PMCoE) take you behind the scenes of how Infosys manages complex programs in Smartsheet. Learn how Infosys is transforming delivery at scale—and hear proven Smartsheet project management best practices you can apply to enhance visibility, streamline execution, and unlock maximum value.	• Understand how Smartsheet maps to core project management principles across the full lifecycle. • Learn implementation lessons and pro tips from a real-world enterprise customer. • Gain actionable strategies for adoption, change management, and long-term value realization.	SMAR-EN-BESTPRAC-25	474181PB5W	1

TITLE	SESSION CODE	USER LEVEL	ABSTRACT	LEARNING OBJECTIVE	PDU COURSE IDENTIFIER	PMI CLAIM CODE	# OF PDUS
The anatomy of a multi-line invoice: How Loews Hotels automates partner billing	SMAR51	Introductory	Discover how Loews Hotels replaced their cumbersome, error-prone Excel invoicing with a streamlined Smartsheet system for billing major partners. In this session, the Loews team will demonstrate how they use a powerful combination of Document Builder, formulas, and automation workflows to create accurate multi-line invoices. You'll leave with a practical blueprint for building your own robust document generation processes with core Smartsheet tools to save time and reduce errors.	- Learn how to automate and scale the creation of professional, multi-line documents. - Learn how you can combine formulas and workflows to eliminate manual data entry. - Understand how to maximize the power of the Smartsheet tools you already have access to.	SMAR-EN-LOEWS-25	4741AIO674	1
One standard across three continents: A continuous improvement solution for manufacturing	SMAR52	Introductory	Join us as a Smartsheet Professional Services expert and Infosys Consulting's Project Management Center of Excellence (PMCoE) take you behind the scenes of how Infosys manages complex programs in Smartsheet. Learn how Infosys is transforming delivery at scale—and hear proven Smartsheet project management best practices you can apply to enhance visibility, streamline execution, and unlock maximum value.	- Understand how Smartsheet maps to core project management principles across the full lifecycle. - Learn implementation lessons and pro tips from a real-world enterprise customer. - Gain actionable strategies for adoption, change management, and long-term value realization.	SMAR-EN-MANUFACTURE-25	4741U6FZY5	1

TITLE	SESSION CODE	USER LEVEL	ABSTRACT	LEARNING OBJECTIVE	PDU COURSE IDENTIFIER	PMI CLAIM CODE	# OF PDUS
Smarter Accreditation Management with Tanner Health	SMAR53	Intermediate	Achieving hospital accreditation requires a rigorous review process and ongoing assessment involving multiple stakeholders. In this session, we'll show how Smartsheet solutions can transform this complex process. You'll learn how to streamline your accreditation management from readiness to survey execution and continuous improvement by centralizing information, automating workflows, improving collaboration, and gaining real-time visibility. Shift from reactive to proactive, continuous readiness to ensure safety and quality.	- Learn how to streamline accreditation management processes to ensure safety and quality. - Learn how to solve for complex, ongoing operations. - Learn how to enable proactive, continuous readiness in your organization.	SMAR-EN-TANNER-25	474155T6TQ	1
Connecting strategy to operations: How Smartsheet powers enterprise agility and operational excellence at UMGC	SMAR54	Intermediate	As higher education faces mounting pressure to deliver more value with fewer resources, operational excellence is essential. Learn how the University of Maryland Global Campus built a modern EPMO with Smartsheet – connecting siloed work, optimizing resources, and empowering leaders with data-driven insights. Leave with a roadmap to turn visibility into value and build an adaptable operations model that thrives through change.	- Learn how to evolve simple work management into enterprise-wide systems for executive visibility. - Learn how to establish data pipes/connects across departments, create transparency, and manage capacity for operational efficiency across a campus.	SMAR-EN-UMGC-25	4741B7PM6R	1

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City-wide growth: Chandler's strategy for scaling Smartsheet across departments	SMAR56	Advanced	Scaling a solution strategically across a large public sector organization presents a unique challenge. This session will reveal the City of Chandler's approach to building a sustainable, city-wide Smartsheet ecosystem. Discover how initial success in IT Project Portfolio Management paved the way for significant expansion, including new strategic use cases. Learn the city's proven best practices for fostering widespread adoption, managing diverse governmental needs, and building a lasting Smartsheet environment that consistently delivers value at scale.	- Learn how to develop and execute a strategic plan for scaling Smartsheet from a single use case, like IT Project Portfolio Management, into a sustainable, organization-wide ecosystem that meets the diverse needs of multiple departments. - Discover proven best practices for fostering widespread Smartsheet adoption and collaboration that drives long-term value and engagement across a large organization. - Understand how to identify and implement new, non-traditional use cases for Smartsheet to deliver tangible value and support a variety of strategic initiatives.	SMAR-EN-CHANDLER-25	4741R7PLB6	1
Put your data to work: Use ChatGPT to create Python scripts that automate workflows in Smartsheet	SMAR57	Advanced	PMO leaders, manufacturing managers, financial analysts, and business leaders across all verticals all rely on performance measurement and deep understanding of data to operate at peak. Thanks to AI, they can now act on data in real-time, automatically. Learn how L3Harris Technologies combines ChatGPT and Python scripts to create living Smartsheet workflows.	- Learn how L3Harris Technologies combines ChatGPT and Python scripts to create living Smartsheet workflows that catch mismatches in data, price variances, P/L of individual projects - General discussion of how to combine ChatGPT and Python scripts to create living Smartsheet workflows and what others have done with this approach.	SMAR-EN-PYTHON-25	4741B4ZJMB	1

TITLE	SESSION CODE	USER LEVEL	ABSTRACT	LEARNING OBJECTIVE	PDU COURSE IDENTIFIER	PMI CLAIM CODE	# OF PDUS
Beyond projects: Unlocking enterprise value by deploying Smartsheet as a core service	SMAR58	Intermediate	Most know Smartsheet for project management and collaboration — and it excels there — but its unique power is also structuring the “forgotten middle:” critical processes too small for ERP yet too complex for email. In this session, learn how to deploy Smartsheet as a core enterprise service to reduce shadow IT, replace email chains with workflows, surface hidden data, and enable cross-functional collaboration. We’ll share scaling practices and show a live demo with practical takeaways.	- Recognize Smartsheet’s role beyond project management — identify how it can structure and automate mid-tier business processes that are often unmanaged or siloed. - Explain how deploying Smartsheet as an enterprise service can reduce shadow IT and improve governance across teams. - Demonstrate how to replace traditional email- or spreadsheet-based workflows with automated Smartsheet solutions that streamline communication and approvals. - Apply techniques to surface and centralize hidden or fragmented operational data within Smartsheet for better visibility and decision-making. - Implement best practices for scaling Smartsheet solutions across departments or business units while maintaining flexibility and control.	SMAR-EN-ENTVALUE-25	47416BQSEF	1

TITLE	SESSION CODE	USER LEVEL	ABSTRACT	LEARNING OBJECTIVE	PDU COURSE IDENTIFIER	PMI CLAIM CODE	# OF PDUS
The journey to enterprise PPM: How Smartsheet underpins 'Innovation Excellence' at Carl Zeiss AG	SMAR59	Intermediate	Learn how the Meditec Team at Carl Zeiss AG was able to grow its Smartsheet solution from facilitating team collaboration to a powerful work management engine, driving innovation excellence across the Meditec Division. In this session, we'll explore how the team was able to successfully win the buy-in of peers, IT, and leadership by emphasizing the interoperability, flexibility, and scalability of Smartsheet. We'll explore successes, challenges, and lessons learned along the way; all in pursuit of positioning Smartsheet as the future of work at Carl Zeiss AG.	- You will learn how by identifying impactful IT use-cases, you can partner collaboratively with IT to win their buy-in and approval. - You will learn what some of the most powerful capabilities are to demonstrate the value of Smartsheet to an executive audience. - You will take away specific ideas based upon lessons learned on how you can apply these approaches in your organizations.	SMAR-EN-CARLZEISS-25	4741633EIO	1
Smartsheet on Smartsheet: How Smartsheet manages ENGAGE	SMAR70	Advanced	Have you wondered how Smartsheet uses Smartsheet to plan ENGAGE? Board view helped us plan and manage all 70 sessions, while forms and Data Shuttle kept senior leadership updated on conference progress. Tracking attendee numbers, revenue, demographics, and more can be a complex and time-consuming process. Learn how Smartsheet makes it easier, cutting the effort down to just minutes each week.	- Be able to create a quick and trackable way for data to enter a solution using forms and update using Data Shuttle - Leverage Board View to quickly arrange items across times or days - Be able to discuss how the API can be used to interact with data in your solution.	SMAR-EN-ENGAGE-25	47410KJALR	1

TITLE	SESSION CODE	USER LEVEL	ABSTRACT	LEARNING OBJECTIVE	PDU COURSE IDENTIFIER	PMI CLAIM CODE	# OF PDUS
Extend your Smartsheet solutions with innovative add-on tools from Smarhub by Proactive	SMARSP60	Advanced	Ever thought, "If only Smartsheet could do this?" At Proactive, we push the limit of Smartsheet. Now, we've built Smarhub, a web platform packed with innovative add-ons, tools, and templates to supercharge your solutions. In this interactive session, discover what Smarhub is, why we created it, and how it can help you scale smarter, faster, and extend your magic powers. Join us to explore real-world use cases, check out the tools in action, and learn how to access Smarhub and shape its future with your ideas.	- In this session you will learn how to dial up your solutions using innovative tools that enable you to for example. - Automatically get attached images to appear in multiple columns in sheets, reports and dashboards even if submitted via a form. - Bulk upload 100s of attachments for these to be attached to rows automatically. - See and search information about attachments directly in your sheets - Set up sheets where all changes to cells are timestamped and recorded in adjacent cells so you have a full cell history log visible to users. - Hear about many other tools coming soon and help shape our roadmap as to which ones we should prioritise.	SMAR-EN-EXTEND-25	4741SHMNT8	1
Smartsheet: The tech consolidation tool, the full solution	SMARSP61	Intermediate	Organizations often juggle dozens of disconnected tools that create silos, duplicate entry, and added cost. This session explores how Smartsheet can serve as a tech consolidation platform, streamlining workflows, reducing your tech stack, and driving ROI. We'll explore how to identify opportunities for consolidation, when to integrate with core systems, and then how centralizing collaboration in Smartsheet leads to efficiency, cost savings, and scalable growth.	- How to identify opportunities for tech consolidation within your organization. - Best practices for eliminating duplicate entry and leveraging integrations. - Strategies to increase ROI by centralizing work in Smartsheet.	SMAR-EN-FULLSOL-25	4741G1LBK6	1

TITLE	SESSION CODE	USER LEVEL	ABSTRACT	LEARNING OBJECTIVE	PDU COURSE IDENTIFIER	PMI CLAIM CODE	# OF PDUS
AI beyond the basics: Unlocking new potential in Smartsheet	SMARSP62	Intermediate	AI is transforming how we work, but the real impact comes when it's tailored to your organization's needs. In this session, Archer Consulting Team will explore the art of the possible with AI built on top of Smartsheet. We'll showcase how emerging tools can accelerate solution design, streamline operations, and spark new ideas for scaling your work. Join us to see how AI can enhance Smartsheet strengths in customization and leave with inspiration for what's possible in your own environment.	- Recognize the potential for AI to extend and enhance Smartsheet's core strengths in customization and scalability. - Understand how AI can accelerate solution design and simplify operational workflows without needing technical deep dives. - Explore examples of how emerging AI tools can inspire new approaches to problem-solving and solution building. - Envision practical ways AI can be tailored to their own organizational needs and opportunities. - Identify first steps for experimenting with AI-enabled approaches in their Smartsheet environment.	SMAR-EN-AIUNLOCK-25	4741FFYSVW	1
Driving adoption and unlocking new use cases: Customer journeys with Smartsheet	SMARSP63	Introductory	Prime Consulting Group will host a customer panel featuring NASCAR, Whataburger, Heroes on the Water, and Cortland International. Panelists will share lessons learned from implementing various Smartsheet solutions, including change management, adoption strategies, and how initial deployments grew into enterprise-wide solutions across the organization.	- Learn best practices for launching and adopting Smartsheet solutions. - Discover change management strategies that drive long-term success. - Hear how customers expanded single solutions into enterprise-wide use cases.	SMAR-EN-USECASE-25	4741DSGEZE	1

TITLE	SESSION CODE	USER LEVEL	ABSTRACT	LEARNING OBJECTIVE	PDU COURSE IDENTIFIER	PMI CLAIM CODE	# OF PDUS
Make Smartsheet stick: Launch faster, adopt smarter, and drive real ROI	SMARSP64	Intermediate	Most Smartsheet rollouts don't fail because of the tool — they fail when people don't adopt it. In this session, discover practical launch readiness strategies and learn how Incora drove measurable adoption and ROI with a proven framework. Join us to explore how launch readiness ensures your rollout sticks, engages your people, and delivers the ROI your business expects.	- Adoption must be earned through thoughtful strategy, communication, and engagement. - Launch readiness reduces risk, speeds adoption, and maximizes ROI - Visual storytelling, internal branding, and executive alignment drive measurable behavior change. - Playbook works for small teams and enterprise-scale rollouts.	SMAR-EN-REALROI-25	4741XVA8WV	1
From Bid to Build: Smartsheet for the Full Construction Lifecycle	SMARSP65	Intermediate	Whether you're an estimator, in procurement, a project manager or engineer, superintendent, or part of safety and operations, Smartsheet helps streamline the full construction lifecycle. Templates, Resource Management, and AI-powered capabilities streamline workflows, and help teams deliver projects faster, smarter, and more efficiently from bid to build.	- Preconstruction activities and Data Shuttle. - Construction Activities with Control Center/Resource Management. - Closeout Activities with Forms/Document Generation. - Overarching theme by creating business centric templates that can be used internally, shared collaboratively, and designed with API integrations in mind to connect with other applications.	SMAR-EN-LIFECYCLE-25	4741EK6FUB	1

TITLE	SESSION CODE	USER LEVEL	ABSTRACT	LEARNING OBJECTIVE	PDU COURSE IDENTIFIER	PMI CLAIM CODE	# OF PDUS
From \$100M+ launches to Smartsheet playbooks: Scaling efficiency and ROI	SMARSP66	Introductory	In this session, we'll unpack a recent \$100M+ launch that ran primarily on a Google-based stack and show how Smartsheet playbooks can take efforts like this even further. You'll learn how adding Smartsheet on top of existing tools streamlines workflows, reduces friction across teams, and amplifies profitability.	- Highlight how Smartsheet can optimize even the most successful tech-driven campaigns. Using the example of a recent \$100M+ launch that ran primarily on a Google-based stack, we'll explore how layering Smartsheet on top can streamline workflows, reduce friction, and amplify profitability - Call to Action: Inspire attendees to audit their current tech stack and consider how Smartsheet can transform good systems into great ones via turning complex, high-growth operations into scalable, repeatable playbooks for their own organizations.	SMAR-EN-PLAYBOOK-25	4741A5K96C	1
Operational Excellence in Construction: Turning Process into Profit	SMARSP67	Intermediate	This session showcases how Smartsheet goes beyond project management to transform construction operations. Featuring a real-world case study from E-Plan Exam, we'll explore how the company uses Smartsheet to streamline workflows—from intake to assignment to delivery—while also supporting their Entrepreneurial Operating System (EOS) framework. Attendees will see how Smartsheet delivers transparency, efficiency, and measurable results across both operations and project management.	- Learn how integrated platforms like Smartsheet reduce reliance on disparate tools, creating unified workflows that improve efficiency, accuracy, and collaboration across project teams and business operations. (PMI Category: Technical Project Management) - Understand how applying frameworks like EOS within Smartsheet supports organizational alignment, enabling leaders to connect day-to-day project execution with strategic objectives. (PMI Category: Leadership & Strategic / Business Management) - Gain insights from a real-world case study on how transparency and data visibility drive measurable outcomes, empowering project managers to deliver both immediate results and long-term operational excellence. (PMI Category: Strategic / Business Management)	SMAR-EN-BUSOPS-25	4741ALFR59	1

TITLE	SESSION CODE	USER LEVEL	ABSTRACT	LEARNING OBJECTIVE	PDU COURSE IDENTIFIER	PMI CLAIM CODE	# OF PDUS
Strengthen your core Smartsheet	SMARSP68	Intermediate	Join the expert architects at DigitalRadius in this practical workout for your Smartsheet skills. We'll help you tone your setup, tighten your data, and banish column creep once and for all. You'll learn how to get the most out of Smartsheet essentials for controlling column expansion and maintaining ultra-responsive sheets. Plus, supercharge your project data with point-in-time project snapshots, trend analysis, and side-by-side dashboard comparisons. Whether you're a project manager, admin, or everyday user, this session will leave you stronger, faster, and more efficient!	- Control Column Creep: Struggling with slowdowns when working on large data sets in your sheets? Do you ever have to add multiple columns when tracking data on a monthly basis (e.g. surveys, expense tracking, time off requests) or do you manage multiple Change Orders, Lessons Learned, RAID logs as part of your PMO? DigitalRadius will walk you through best practices for overcoming slowdowns and column bloat to boost productivity and sheet performance. - Dashboarding 2.0: Imagine dashboards without manual reloads or updates to reports as you add new projects to your PMO. Unlock stacked columns and bar charts that adapt to your project data for instant insights. - Historical Point-in-Time Project and Portfolio Tracking: Ever wonder what the status of your project or budget was three months ago? Do you ever want a side by side comparison of your portfolio dashboard today's versus one year ago? DigitalRadius is here to show you how to achieve trend analysis, risk mitigation, improved planning and data-driven decision-making through point in time project and portfolio tracking.	SMAR-EN-CORE-25	4741HSMHW2	1

TITLE	SESSION CODE	USER LEVEL	ABSTRACT	LEARNING OBJECTIVE	PDU COURSE IDENTIFIER	PMI CLAIM CODE	# OF PDUS
AWS Marketplace: Accelerating software procurement	SMARSP69	Intermediate	AWS Marketplace (AWSMP) is the leading platform for cloud software procurement, helping organizations simplify how they find, buy, and manage solutions while meeting enterprise-grade standards. In this session, explore AWSMP fundamentals, market growth, and the latest innovations in security, governance, and procurement. See how AWSMP transforms purchasing through streamlined workflows, standardized contracts, and stronger governance.	Understand and transform purchasing software through: - Streamlined workflows - Robust security - Standardized contracts - Improved governance	SMAR-EN-AWS-25	4741NKG5HO	1