# **HVAC Estimate Template**

Contractor License Number	
Customer Name	
Customer Address	Date
Customer Phone / Email	Project Location
Project Overview	
Project Name / Description	
Prepared By	Valid Until
Scope of Work	

#### Itemized Estimate

Description	ltem No.	Category	UOM	Quantity	<b>Unit Cost</b> (Unit, Labor, Materials)	Total	Notes

## Subtotals and Totals

Description	Amount
Heating Subtotal	
Cooling Subtotal	
Ventilation Subtotal	
Labor Subtotal	
Materials Subtotal	
Permits / Fees	
Discounts / Rebates (if applicable)	
Other	
Subtotal Before Tax	
enter % Tax Rate	
Total Tax	
Grand Total	

Warranty	and Service	Information
----------	-------------	-------------

# Payment Terms

## Notes / Exclusions

# Acceptance of Proposal

Customer Signature	Date	Contractor Signature	Date

#### **DISCLAIMER**

Any articles, templates, or information provided by Smartsheet on the website are for reference only. While we strive to keep the information up to date and correct, we make no representations or warranties of any kind, express or implied, about the completeness, accuracy, reliability, suitability, or availability with respect to the website or the information, articles, templates, or related graphics contained on the website. Any reliance you place on such information is therefore strictly at your own risk.