**[A blue and white sign

AI-generated content may be incorrect.](https://www.smartsheet.com/try-it?trp=9237&utm_source=template-word&utm_medium=content&utm_campaign=Financial+Goal+Setting-word-9237&lpa=Financial+Goal+Setting+word+9237)Financial Goal Setting Template**

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| **Goal** | |  | **Roadblocks** |  | **Action** |  |
| Make goals both clear and measurable | |  | List any potential obstacles  to successful achievement of the goal |  | Define steps required to accomplish  set goals and overcome any roadblocks |  |
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