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Description automatically generated](https://www.smartsheet.com/try-it?trp=12375&utm_source=template-word&utm_medium=content&utm_campaign=Financial+Statement+Analysis-word-12375&lpa=Financial+Statement+Analysis+word+12375)Microsoft Word   
Financial Statement Analysis Template**

1. **Financial Overview**

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| Describe the purpose and context for this financial statement analysis. |

1. **Ratio Analysis**

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| Use this section to highlight key financial ratios extracted from your financial statements. Examples can include:   * Profitability ratios * Liquidity ratios * Leverage ratios * Activity ratios |

1. **Break-Even Analysis**

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| Use this section to include a table and/or chart that provides information on the number of units your business needs to sell to cover your costs and make a profit.  A screenshot of a cell phone screen with text  Description automatically generated |

1. **Financial Statements**

Profit and Loss Statement

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| Use this section to provide a profit and loss statement.  A screenshot of a cell phone  Description automatically generated |

Cash Flow Statement

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| Use this section to provide a cash flow statement detailing cash inflows and outflows from operating, financing, and investing activities over a specific timeframe.  A screenshot of a cell phone  Description automatically generated |

Balance Sheet

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| Use this section to add a balance sheet statement.  A screenshot of a cell phone  Description automatically generated |

1. **Conclusions and Recommendations**

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| Provide a summary of risks, opportunities, and key findings. |

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