**Microsoft Word
Personal Financial Statement Template**

|  |  |
| --- | --- |
| **Name** |  |
| **Address** |  |
| **Date Prepared** | MM/DD/YY |

|  |  |  |
| --- | --- | --- |
| Assets | 20XX | 20XX |
| **Current Assets** |   |   |
| Cash |  $11,874.00  | 0 |
| Accounts Receivable | 0 | 0 |
| Inventory | 0 | 0 |
| Prepaid Expenses | 0 | 0 |
| Short-Term Investments | 0 | 0  |
| **Total Current Assets** |  **$11,874.00**  | **0** |
|  |
| **Fixed (Long-Term) Assets** |   |   |
| Long-term Investments |  $1,208.00  | 0 |
| Property and Equipment |  $15,340.00  | 0 |
| (Less Accumulated Depreciation) |  $ (2,200.00) | 0 |
| Intangible Assets | 0 | 0 |
| **Total Fixed Assets** |  **$14,348.00**  | **0**  |
|  |
| **Other Assets** |   |   |
| Deferred Income Tax | 0 | 0 |
| Investments (stocks, bonds, mutual funds) |  |  |
| Real Estate |  |  |
| Notes and Contracts Held |  |  |
| Other | 0 | 0 |
| Other | 0 | 0 |
| **Total Other Assets** | **0**  | **0** |
|  |
| Total Assets |  **$26,195**  | **0**  |

|  |  |  |
| --- | --- | --- |
| Liabilities | 20XX | 20XX |
| **Current Liabilities** |   |   |
| Accounts Payable |  $8,060.00  | 0  |
| Short-Term Loans | 0 | 0  |
| Income Taxes Payable |  $3,145.00  | 0  |
| Accrued Salaries and Wages | 0  | 0  |
| Unearned Revenue | 0  | 0  |
| Current Portion of Long-Term Debt | 0  | 0 |
| **Total Current Liabilities** |  **$11,205.00**  | **0** |
|  |
| **Long-Term Liabilities** |   |   |
| Long-Term Debt |  $3,450.00  | 0 |
| Deferred Income Tax | 0 | 0 |
| Short-Term Debt / Credit Card Debt | 0 | 0 |
| **Total Long-Term Liabilities** |  **$3,450.00**  | **0** |
|  |
| Total Liabilities |  **$14,655**  | **0** |

|  |  |  |
| --- | --- | --- |
| Net Worth  | 20XX | 20XX |
| **Total Net** |  **$11,540.00**  | **0** |

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