

Project Portfolio Dashboard Features Matrix

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Type	Key Features	When to Use
PPM Dashboard	<ul style="list-style-type: none">• Project start and end dates• Budget (for each project)• Progress percentage (for each project and the portfolio as a whole)	When you want to monitor the health of multiple projects within a larger portfolio and need quick access to high-level metrics
Performance-Based Dashboard	<ul style="list-style-type: none">• Schedule performance indicator (SPI)• Cost performance indicator (CPI)• Final budget and completion rate metrics	When you need to display key metrics relating to individual project and overall portfolio performance
Project Portfolio Dashboard with Budget Tracking	<ul style="list-style-type: none">• Planned vs. actual spend• Remaining balance• Budget status (alerts for over or under budget)	When you need an at-a-glance view of project budgets so you can make changes to scope or allocate additional funds as needed
Operational Project Portfolio Dashboard	<ul style="list-style-type: none">• Status updates on bottlenecks, system deficiency, or other operational issues (as well as a risk mitigation strategy to solve them)	When you want insight into the specific operational systems and hurdles your portfolio faces, as well as mitigation plans
Financial Project Portfolio Dashboard	<ul style="list-style-type: none">• Planned vs. actual spend for the entire portfolio• Visual breakdown of the budget allocation for each project• Potential for cost overruns	When you need an in-depth look at the financial health of your entire portfolio
Risk Management Project Portfolio Dashboard	<ul style="list-style-type: none">• Risk matrix that shows likelihood and impact of each potential risk	When you need an overview of all the potential risks that have been identified so you can create a mitigation strategy to address them
Resource Utilization Project Portfolio Dashboard	<ul style="list-style-type: none">• Planned vs. actual resource utilization numbers• Resource allocation (including budget, personnel, and tools)	When you need to see how (and how evenly) your resources are being distributed and reallocate resources when necessary
Agile Project Portfolio Dashboard	<ul style="list-style-type: none">• Prioritized breakdown of tasks for each project• Bug and issue tracking• Performance tracking over time	When you need a high-level view of portfolio health so you can forecast sprint planning and other development planning efforts
Executive Project Portfolio Dashboard	<ul style="list-style-type: none">• Health, status, and priority markers for each project in the portfolio• Visual performance markers	When you need to report high-level status, budget, and performance information to upper management

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