

# ELIGIBILITY CRITERIA INCLUSION-EXCLUSION CHECKLIST

Try Smartsheet for FREE

PARTICIPANT ID			
SITE		SITE NUMBER	
VISIT TYPE	<input type="checkbox"/> Screening <input type="checkbox"/> Baseline	DATE	

Answer each of the criteria by checking the box marked Yes or No. A subject is eligible if they meet all the inclusion criteria and do not meet any of the exclusion criteria. Add supporting documentation, as relevant, to this form.

Participant must answer YES to all inclusion criteria to be included in study:

#	INCLUSION CRITERIA	SOURCE / COMMENTS	MEETS CRITERIA Yes / No		INITIALS & DATE of Verifying Staff
1			<input type="checkbox"/> Yes	<input type="checkbox"/> No	
2			<input type="checkbox"/> Yes	<input type="checkbox"/> No	
3			<input type="checkbox"/> Yes	<input type="checkbox"/> No	
4			<input type="checkbox"/> Yes	<input type="checkbox"/> No	
5			<input type="checkbox"/> Yes	<input type="checkbox"/> No	
6			<input type="checkbox"/> Yes	<input type="checkbox"/> No	
7			<input type="checkbox"/> Yes	<input type="checkbox"/> No	
8			<input type="checkbox"/> Yes	<input type="checkbox"/> No	

Participant must answer NO to all exclusion criteria to be included in study:

#	EXCLUSION CRITERIA	SOURCE / COMMENTS	MEETS CRITERIA		INITIALS & DATE of Verifying Staff
			Yes / No		
1			<input type="checkbox"/> Yes	<input type="checkbox"/> No	
2			<input type="checkbox"/> Yes	<input type="checkbox"/> No	
3			<input type="checkbox"/> Yes	<input type="checkbox"/> No	
4			<input type="checkbox"/> Yes	<input type="checkbox"/> No	
5			<input type="checkbox"/> Yes	<input type="checkbox"/> No	
6			<input type="checkbox"/> Yes	<input type="checkbox"/> No	
7			<input type="checkbox"/> Yes	<input type="checkbox"/> No	
8			<input type="checkbox"/> Yes	<input type="checkbox"/> No	

Did the participant meet the eligibility requirements for this study?  Yes  No

---

*Print Name and Title of Verifying Research Staff Member*

---

*Signature of Verifying Research Staff Member*

---

*Date*

## **DISCLAIMER**

Any articles, templates, or information provided by Smartsheet on the website are for reference only. While we strive to keep the information up to date and correct, we make no representations or warranties of any kind, express or implied, about the completeness, accuracy, reliability, suitability, or availability with respect to the website or the information, articles, templates, or related graphics contained on the website. Any reliance you place on such information is therefore strictly at your own risk.

This template is provided as a sample only. This template is in no way meant as legal or compliance advice. Users of the template must determine what information is necessary and needed to accomplish their objectives.